

## Career Employer SIE Study Plan

Welcome to the Career Employer SIE Study Plan PDF which serves to help you plan out your study time to create sustainable and efficient long-term study habits. These four timeframes seem to work the best: a 4-week study plan, 3-month study plan, 6-month study plan, and a 1-year study plan.

These comprehensive study plans aim to help with any future study endeavors, even beyond preparing for SIE final exam. Overall, the most important part of learning anything new is consistency and the use of appropriate study materials for your style of learning and timeline.

I highly recommend that you pay attention to which of the study materials work best for you, as there are many ways and study materials you can use to help master all domains of knowledge in the SIE certification course. And furthermore, using different study materials and methods keeps learning fun and attractive, and allows you to learn and apply different tactics toward the same goal. Now, let's get to the meat of this whole article, which is the four different study plans offered here on Career Employer!

### The Four Career Employer SIE Study Plans

- **4-Week Study Plan:** The four-week study plan is ideal for someone that is going to be taking the exam within the next month and needs to cram and/or refresh from their studies in the textbook. Another type of learner could be someone that already has existing certifications in the financial industry and wishes to learn the differences and specifics of SIE. You will study all of the types of study materials each week and it will feel a bit more crammed if you are unfamiliar with anything regarding the SIE exam.
- **3-Month Study Plan:** The three-month study plan is the more typical and, in our opinion, ideal, study plan to emphasize the amount of information learned and the creation of good learning habits. It strikes the perfect balance between those two aspects. It is ideal for someone who has a good amount the time available to study each day and wants to hone in on learning a little bit each day.
- **6-Month Study Plan:** The third option is a six-month plan, which serves a purpose for learners who are very busy and may not have the time for a little bit of studying each and every day. This plan may also be good to follow along with if you are using other outside resources and paid materials, as the practice tests, flashcards, cheat sheet, and free study chapters all are great materials, and it is good to have more than one perspective when studying.
- **1-Year Study Plan:** The final option of the study plan is the one-year study plan, which gives the chance for people to study on their own time and in a more relaxed schedule.

It is not as often used, but for someone just learning a new skill or interest on the side, it may be ideal. Some learners may be people who are just extremely busy and can only study a day or two per week.

## The 4-Week Study Plan

**In this program, a learner will be utilizing all of the main study materials offered on Career Employer each week. The materials utilized will be: Study Guide Chapters, Flashcards, Practice Exams/Quizzes, and a Cheat Sheet.**

<b>4-Week Study Plan</b>	
<b>Week 1</b>	- Start your studies by taking practice exams parts 1 to 5 to get a feel for the information covered in the coursework, study guide, and exam.
	- Cover Module 1: Understanding Capital Markets.
	- After finishing reading Module 1, add the flashcards Knowledge of Capital Markets decks 1, 2, and 3 into your studies to check your overall understanding of the material.
	- To further test your knowledge of Module 1 take Domain 2: Knowledge of Capital Market quizzes 1,2, and 3.
	- Review the cheat sheet at the end of the week to locate all of the items from Module 1 that are considered critical for the exam.
<b>Week 2</b>	- Cover Module 2: Comprehension of Products and their Risks.
	- After finishing reading Module 2, add the flashcards Understanding Products and their Risks deck 1,2,3,4, and 5 into your studies to check your overall understanding of the material.
	- To further test your knowledge of Module 2, take Domain 1: Understanding Products and their Risks tests 1,2,3, and 4.
	- Review the cheat sheet at the end of the week to locate all of the items from Module 2 that are considered critical for the exam.
<b>Week 3</b>	- Cover Module 3: Understanding Customer Accounts, Prohibited Activities, and Trading.
	- After finishing reading Module 3, add the flashcards Understanding Customer Accounts, Prohibited Activities, and Trading decks 1,2,3,4, and 5 into your studies to check your overall understanding of the material.
	- To further test your knowledge of Module 3 take Domain 3: Understanding Customer Accounts, Prohibited Activities, and Trading Quiz 1,2,3, and 4.
	- Review the cheat sheet at the end of the week to locate all of the items from Module 3 that are considered critical for the exam.
<b>Week 4</b>	- Cover Module 4: Regulatory Framework Overview.
	- After finishing reading Module 4, add the flashcards Overview of Regulatory Framework decks 1 and 2 into your studies to check your overall understanding of the material.
	- To further test your knowledge of Module 4 take Domain 4: Overview of Regulatory quizzes 1,2,3 and 4.
	- Review the cheat sheet to locate all of the items from Module 4 that are considered critical for the exam.
	- On the final three days, take some (or all of) practice exams parts 1 to 5 again. Note the areas you still struggle with and revise them one last time.

## The 3-Month Study Plan

The three-month study plan is a more typical approach to studying in a generous timeframe, that emphasizes learning the materials and creating optimal study habits. Daily flashcard study and taking quizzes at the right time and revisiting as needed will help learners.

3-Month Study Plan	
<b>Week 1</b>	- Start studying by taking our 5-part practice exam and noting the materials you find most interesting and the questions you got wrong. It is early in the studying process, so do not get discouraged.
	- Read the study hub pages for Module 1: Understanding Capital Markets (Sections 1.1 and 1.2) and add the associated flashcards into a daily study routine.
<b>Week 2</b>	- Read the study hub pages for Module 1: Understanding Capital Markets (Sections 1.3 and 1.4) and add the associated flashcards into a daily study routine.
	- Take quizzes 1, 2, and 3 for Domain 2: Knowledge of Capital Markets.
	- Review the cheat sheet section pertaining to Module 1 to highlight information that's likely to appear on the exam.
<b>Week 3</b>	- Read the study hub pages for Module 2: Comprehension of Products and their Risks (Sections 2.1 and 2.2).
	- Add the associated flashcards into a daily study routine.
<b>Week 4</b>	- Take quizzes 1, 2, 3, and 4 for Domain 1: Understanding Products and their Risks.
	- Review the cheat sheet section pertaining to Module 2 to highlight information that's likely to appear on the exam.
<b>Week 5</b>	- Read the study hub pages for Module 3: Understanding Customer Accounts, Prohibited Activities, and Trading (Sections 3.1 and 3.2) and add the associated flashcards into a daily study routine.
<b>Week 6</b>	- Read the study hub pages for Module 3: Understanding Customer Accounts, Prohibited Activities and Trading (Section 3.3) and add the associated flashcards into a daily study routine.
	- Take quizzes 1, 2, 3, and 4 for Domain 3 Understanding Trading, Customer Accounts, and Prohibited Activities.
	- Review the cheat sheet section pertaining to Module 3 to highlight information that's likely to appear on the exam.
<b>Week 7</b>	- Read the study hub pages for Module 4: Regulatory Framework Overview (Sections 4.1 and 4.2) and add the associated flashcards into a daily study routine.
<b>Week 8</b>	- Take quizzes 1, 2, 3, and 4 for Domain 4: Overview of Regulatory

	<p>Framework.</p> <ul style="list-style-type: none"> <li>- Review the cheat sheet section pertaining to Module 4 to highlight information that's likely to appear on the exam.</li> </ul>
<b>Week 9</b>	<ul style="list-style-type: none"> <li>- Revise Module 1: Understanding Capital Markets in depth using the cheat sheet to identify critical areas of knowledge for the exam.</li> <li>- Go through associated flashcards as well as domain quizzes to test your knowledge and note areas where you are lacking.</li> </ul>
<b>Week 10</b>	<ul style="list-style-type: none"> <li>- Revise Module 2: Comprehension of Products and their Risks in depth using the cheat sheet to identify critical areas of knowledge for the exam.</li> <li>- Go through associated flashcards as well as domain quizzes to test your knowledge and note areas where you are lacking.</li> </ul>
<b>Week 11</b>	<ul style="list-style-type: none"> <li>- Revise Module 3: Understanding Customer Accounts, Prohibited Activities, and Trading in depth using the cheat sheet to identify critical areas of knowledge for the exam.</li> <li>- Go through associated flashcards as well as domain quizzes to test your knowledge and note areas where you are lacking.</li> </ul>
<b>Week 12</b>	<ul style="list-style-type: none"> <li>- Revise Module 4: Regulatory Framework Overview in depth using the cheat sheet to identify critical areas of knowledge for the exam.</li> <li>- Continue your daily flashcard studies, while reviewing the Cheat Sheet and making yourself familiar with it. Go through the areas from each Module where you notice you struggled.</li> <li>- Because Module 4 is not that long, you will have time to go through some practice exams again. Try to take all five if possible.</li> </ul>

## The 6-Month Study Plan

The six-month study plan is for someone that doesn't have the time to study every single day and wants to learn on the side, while still preparing for the certification exam. The main aspect of this study plan is trying to reach a goal within an extended period. It is more along someone's own timeframe, where they fit studying in for a few days each week, just enough to keep materials fresh and current.

<b>6-Month Study Plan</b>	
<b>Month 1</b>	- Start by taking the practice exam and any domain quizzes, just to get a general idea of the materials and your comfort with them.
	- Read the study hub pages for Module 1: Understanding Capital Markets and add the associated flashcards into a study routine you can manage.
	- Take relevant domain quizzes once you finish, toward the end of the month.
<b>Month 2</b>	- Read the study hub pages for Module 2: Comprehension of Products and their Risks and add the associated flashcards into a study routine you can manage.
	- Take relevant domain quizzes once you finish, toward the end of the month.
	- Start going through the cheat sheet to highlight the things you have already seen in the text and study hub pages pertaining to Module 1 and 2.
<b>Month 3</b>	- Read the study hub pages for Module 3: Understanding Customer Accounts, Prohibited Activities, and Trading and add the associated flashcards into a study routine you can manage.
	- Take relevant domain quizzes once you finish, toward the end of the month.
	- Continue with the cheat sheet to highlight the things you have already seen in the text and study hub pages pertaining to Module 3.
<b>Month 4</b>	- Read the study hub pages for Module 4: Regulatory Framework Overview and add the associated flashcards into a study routine you can manage.
	- Take relevant domain quizzes once you finish, toward the end of the month.
	- Continue with the cheat sheet to highlight the things you have already seen in the text and study hub pages pertaining to Module 4.
	- Revise Modules 1 and 2 using the cheat sheet to focus on areas you know are critical for the exam.

<b>Month 5</b>	- Continue to use flashcards to check your overall knowledge regarding these modules.
	- Take practice exams and note areas where you struggle then take the relevant domain quizzes to build your knowledge in those areas.
<b>Month 6</b>	- Revise Modules 3 and 4 using the cheat sheet to focus on areas you know are critical for the exam.
	- Continue to use flashcards to check your overall knowledge regarding these modules.
	- Take practice exams and note areas where you struggle then take the relevant domain quizzes to build your knowledge in those areas.
	- Use the cheat sheet to remind yourself of critical areas that will appear in the exam.

## The 1-Year Study Plan

The one-year study plan is for someone that only has time for around 1 or 2 days of study throughout the week.

<b>1-Year Study Plan</b>	
<b>Month 1</b>	- Start by taking the practice exam and any domain quizzes, just to get a general idea of the materials and your comfort with them.
	- Read Module 1: Understanding Capital Markets (Sections 1.1 and 1.2), and try to go through the associated chapter flashcards on a semi-daily basis when it is convenient.
<b>Month 2</b>	- Read Module 1: Understanding Capital Markets (Sections 1.3 and 1.4), and try to go through the associated chapter flashcards on a semi-daily basis when it is convenient.
	- Take quizzes 1,2 and 3 from Domain 2: Knowledge of Capital Markets.
<b>Month 3</b>	- Read Module 2: Comprehension of Products and their Risks. Try to go through the associated chapter flashcards on a semi-daily basis when it is convenient.
<b>Month 4</b>	- Take quizzes 1,2,3 and 4 from Domain 1: Understanding Products and their Risks.
	- Start going through the cheat sheet to highlight the things you have already seen in the text and study hub pages pertaining to Modules 1 and 2.
<b>Month 5</b>	- Read Module 3: Understanding Customer Accounts, Prohibited Activities, and Trading (Sections 3.1 and 3.2). Try to go through the associated chapter flashcards on a semi-daily basis when it is convenient.
	- Take quizzes 1 and 2 from Domain 3: Understanding Trading, Customer Accounts, and Prohibited Activities.
<b>Month 6</b>	- Read Module 3: Understanding Customer Accounts, Prohibited Activities, and Trading (Section 3.3). Try to go through the associated chapter flashcards on a semi-daily basis when it is convenient.
	- Take quizzes 3 and 4 from Domain 3: Understanding Trading, Customer Accounts, and Prohibited Activities.
<b>Month 7</b>	- Read Module 4: Regulatory Framework Overview. Try to go through the associated chapter flashcards on a semi-daily basis when it is



	convenient.
	- Take quizzes 1 from Domain 4: Overview of Regulatory Framework.
<b>Month 8</b>	- Take quizzes 2,3, and 4 from Domain 4: Overview of Regulatory Framework
	- Continue going through the cheat sheet to highlight the things you have already seen in the text and study hub pages pertaining to Modules 3 and 4.
<b>Month 9</b>	- Revise Modules 1 and 2 using the cheat sheet to highlight key exam concepts.
	- Take practice exams related to Modules 1 and 2. Note areas where you struggle.
<b>Month 10</b>	- Revise Modules 3 and 4 using the cheat sheet to highlight key exam concepts.
	- Take practice exams related to Modules 3 and 4. Note areas where you struggle.
<b>Month 11</b>	- Re-read the chapters with information that you had trouble with and continue your flashcard studies on a semi-daily basis, especially in those areas.
<b>Month 12</b>	- Take the Domain quizzes related to the areas you have trouble with
	- Read through Modules 1,2, 3, and 4 to keep them familiar in your mind.
	- Go through and memorize the cheat sheet as you are going through your studies.